

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Steve Israel

Status: Member State/District: NY03

# FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 05/13/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union Accounts	\$15,001 - \$50,000	Interest	\$1 - \$200	
NYS Retirement Account	\$15,001 - \$50,000	None		

#### SCHEDULE B: TRANSACTIONS

None disclosed.

# SCHEDULE C: EARNED INCOME

None disclosed.

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability	
	Wells Fargo	2010	Mortgage and home equity loan on DC apt	\$250,001 - \$500,000	
DC	Sallie Mae	2009	Student Loans	\$50,001 - \$100,000	

Owner Creditor	Date Incurred	Туре	Amount of Liability	
Congressional FCU	2013	Personal Loan	\$15,001 - \$50,000	

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement		
March 2014	Simon & Shuster and Kuhn Projects, LLC	Publishing agreement for a novel as approved by the House Ethics Committee.		

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details		Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israeli Education Foundation	08/2/2014	08/10/2014	Newark, New Jersey - Tel Aviv, Israel - Jerusalem, Israel - Rosh Pina, Israel - Newark, New Jersey	0	<u>V</u>	V	П

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

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Digitally Signed: Hon. Steve Israel, 05/13/2015